

23 January 2019

ASX VIDEO ANNOUNCEMENT

EN1 Capital Raise

Highlights

- Placement raises \$702,784 from professional and sophisticated investors
- All of the investors are current shareholders who participated in the IPO offer
- All investors have participated in the Company's previous capital raisings

engage BDR ("engage:BDR or Company") (ASX:EN1 and EN10) is pleased to announce that it has received commitments from professional and sophisticated investors who are not related parties of the Company to raise \$702,784 through the issue of 25,099,423 new fully paid ordinary shares, with an issue price of \$0.028 (2.8 cents) per share.

The placement will be conducted utilising the Company's placement capacity in accordance with ASX Listing rule 7.1A and will be completed over the coming days. A further announcement will be made at when the placement is completed.

Funds raised from the capital raising will be used to fund the payment of revenue generating publisher payments and working capital requirements.

The Board wishes to thank shareholders for their continued support.

Please view the video here:

http://engagebdr.com/asx/video

On behalf of the Board
Ted Dhanik
Co-Founder and Executive Chairman
engage:BDR Limited
+1(310)954-0751
info@EN1.com
twitter.com/TedDhanik
linkedin.com/in/TedDhanik
Follow us on social media:

facebook.com/engageBDR linkedin.com/company/engage-BDR twitter.com/engageBDR instagram.com/engageBDR

