

engage:BDR Limited

ACN 621 160 585

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Level 4
90 William Street
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6 December 2017

Mr. Kobe Li
Listings
ASX Compliance Pty Ltd
Level 4
North Tower
525 Collins Street
MELBOURNE VIC 3000

By email zheng.li@asx.com.au

Dear Kobe

engage:BDR Limited (ACN 621 160 585)

I refer to the above matter.

I hereby confirm completion of the share sale and purchase agreement entered into between the Company and engage:BDR, LLC ("engage:BDR") dated 27 August 2017.

I further confirm the issue of 199,699,858 fully paid ordinary shares in the Company at a deemed issue price of \$0.20 per share in exchange for all of the issued capital in engage:BDR ("**Share Sale and Purchase Agreement**") and confirm that all of the conditions precedent under Share Sale and Purchase Agreement have been satisfied.

Yours sincerely

Cary P. Stynes LLB (Melb.)
General Counsel