

6<sup>th</sup> December 2017

The Directors  
Engage:BDR Limited  
Scottish House  
Level 4  
90 William Street  
Melbourne VIC 3000

Dear Sirs,

### Restricted Securities

We confirm the following restrictions on the trading of securities of Engage:BDR Limited:

	<b>Escrowed Securities</b>
<b>100% Restricted for 12 months from the date of listing</b>	146,928,131
<b>50% Restricted for 24 months from the date of listing</b>	73,464,065
<b>Restricted Options for 24 months from the date of listing</b>	5,000,000

We undertake to maintain the restriction until the expiry date in accordance with voluntary restriction deed entered into by Engage:BDR Limited and the respective holders of the relevant securities.

Regards,



Peter Renda  
Relationship Manager  
Phone 1300 137 328