

6th December 2017

The Directors
Engage:BDR Limited
Scottish House
Level 4
90 William Street
Melbourne VIC 3000

Dear Sirs,

Restricted Securities

We confirm the following restrictions on the trading of securities of Engage:BDR Limited:

	Escrowed Securities
100% Restricted for 12 months from the date of listing	146,928,131
50% Restricted for 24 months from the date of listing	73,464,065
Restricted Options for 24 months from the date of listing	5,000,000

We undertake to maintain the restriction until the expiry date in accordance with voluntary restriction deed entered into by Engage:BDR Limited and the respective holders of the relevant securities.

Regards,



Peter Renda
Relationship Manager
Phone 1300 137 328