



MARKET RELEASE

12 December 2017

ENGAGE:BDR LIMITED

PRE-QUOTATION DISCLOSURE

engage:BDR Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday, 7 December 2017.

The following information is released as pre-quotations disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Prospectus.
3. Constitution.
4. Distribution schedule.
5. Top 20 holders list.
6. Audited accounts of engage:BDR, LLC for the full years ended 31 December 2014, 2015 and 2016 and reviewed half year accounts for the period ended 30 June 2017 (attached to the Second Supplementary Prospectus dated 4 December 2017).
7. The full terms and conditions of the options.
8. Corporate Governance Statement.
9. Securities Trading Policy.
10. Confirmation of completion of the Share Sale and Purchase Agreement.
11. A statement setting out the number of securities subject to voluntary escrow.

Security Code: EN1

EN10

Kobe Li

Senior Adviser, Listings Compliance (Melbourne)