

Notice reference number 1484.17.12

Notice date: 12/12/2017

What's this about?

Effective date: 12/12/2017

- ASX Trade ASX 24 ASX TECH

- Trading Clearing Settlement ALC ASX NET

- Operations Technology Market Data Rules Compliance Risk Other

Title

engage:BDR Limited – Admission and Commencement of Official Quotation

Description

engage:BDR Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Thursday, 7 December 2017.

Official quotation of the Company’s securities will commence at 11.00 am AEDT on Thursday, 14 December 2017.

The Company raised \$10 million pursuant to the offer under the replacement prospectus dated 15 September 2017, as varied by the supplementary prospectus dated 21 September 2017 and second supplementary prospectus dated 4 December 2017 (the “Prospectus”) by the issue of 50,000,000 fully paid ordinary shares at an issue price of \$0.20 per share and 24,999,993 free attaching options exercisable at \$0.25 expiring 14 December 2020.

Quoted Securities:	249,699,858 fully paid ordinary shares 29,999,993 options exercisable at \$0.25 expiring 14 December 2020
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ASX Code:	EN1 EN1O
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Time:	11:00 AM AEDT
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Date:	Thursday, 14 December 2017
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ASX Trade Abbreviation:	Engage BDR
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ISIN:	AU000000EN17 (shares) AU000000EN1O1 (options)
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Home Branch:	Melbourne
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Industry Classification:	4510 Software & Services
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Registered Office:	Level 4 90 William Street Melbourne VIC 3000
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Company Secretary:	Cary Stynes
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Share Registry:	Computershare Investor Services Limited Yarra Falls 452 Johnston Street Abbotsford VIC 3067 Ph: 03 9415 5000
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	Fax: 03 9473 2500
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See page 22 of the Prospectus for further details.
Activities:	Digital media and advertising.
Lead Manager	Sanlam Private Wealth Pty Ltd.
ASX Restricted Securities:	None
Securities not quoted:	None.

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus and the Company's website for further information.

[Need more information?](#)

<u>Issued by</u>	<u>Contact Details</u>
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