

Notice reference number 1484.17.12

Notice date: 12/12/2017

What's this about?

Effective date: 12/12/2017

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|---|-------------------------------------|--------------------------------------|--------------------------------|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH | | | | |
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET | | |
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |
-

Title

engage:BDR Limited – Admission and Commencement of Official Quotation

Description

engage:BDR Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Thursday, 7 December 2017.

Official quotation of the Company’s securities will commence at 11.00 am AEDT on Thursday, 14 December 2017.

The Company raised \$10 million pursuant to the offer under the replacement prospectus dated 15 September 2017, as varied by the supplementary prospectus dated 21 September 2017 and second supplementary prospectus dated 4 December 2017 (the “Prospectus”) by the issue of 50,000,000 fully paid ordinary shares at an issue price of \$0.20 per share and 24,999,993 free attaching options exercisable at \$0.25 expiring 14 December 2020.

Quoted Securities: 249,699,858 fully paid ordinary shares
29,999,993 options exercisable at \$0.25 expiring 14 December 2020

ASX Code: EN1
EN1O

Time: 11:00 AM AEDT

Date: Thursday, 14 December 2017

ASX Trade Abbreviation: Engage BDR

ISIN: AU000000EN17 (shares)
AU000000EN1O1 (options)

Home Branch: Melbourne

Industry Classification: 4510 Software & Services

Registered Office: Level 4
90 William Street
Melbourne VIC 3000

Company Secretary: Cary Stynes

Share Registry: Computershare Investor Services Limited
Yarra Falls 452 Johnston Street
Abbotsford VIC 3067
Ph: 03 9415 5000

	Fax: 03 9473 2500
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See page 22 of the Prospectus for further details.
Activities:	Digital media and advertising.
Lead Manager	Sanlam Private Wealth Pty Ltd.
ASX Restricted Securities:	None
Securities not quoted:	None.

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus and the Company's website for further information.

[Need more information?](#)

<u>Issued by</u>	<u>Contact Details</u>
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